

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kin Yat Holdings Limited	
Date Submitted	9 July 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00638</u> Descrip	otion : <u>KIN YAT</u>	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : **HK\$1**

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	418,748,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	418,748,000			

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Selfences of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		into venicint duit	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.592						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	382,000
(Note 1)						
2. Share Option						
Scheme - Exercise						
Price: HK\$1.03						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	220,000
(Note 1)						
3. Share Option						
Scheme - Exercise						
Price: HK\$1.99						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)	5	0		0		200,000

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
(dd/mm/yyyy) and -					•	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme - Exercise						
Price: HK\$1.426						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
5. Share Option						
Scheme - Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
6. Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						
7. Share Option						
Scheme - Exercise						
Price: HK\$2.792						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,900,000
(Note 1)						
8						
(/ /)						
shares						
(Note 1)		T			0	
		Те	otal A. (Ordin		0	
				nce shares)		
				Other class)		
otal funds raised dur ptions (State currence		from exercise c	of	0		
	371			0		

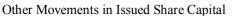
Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	\				
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Preferen	ary shares) nce shares) Other class)		

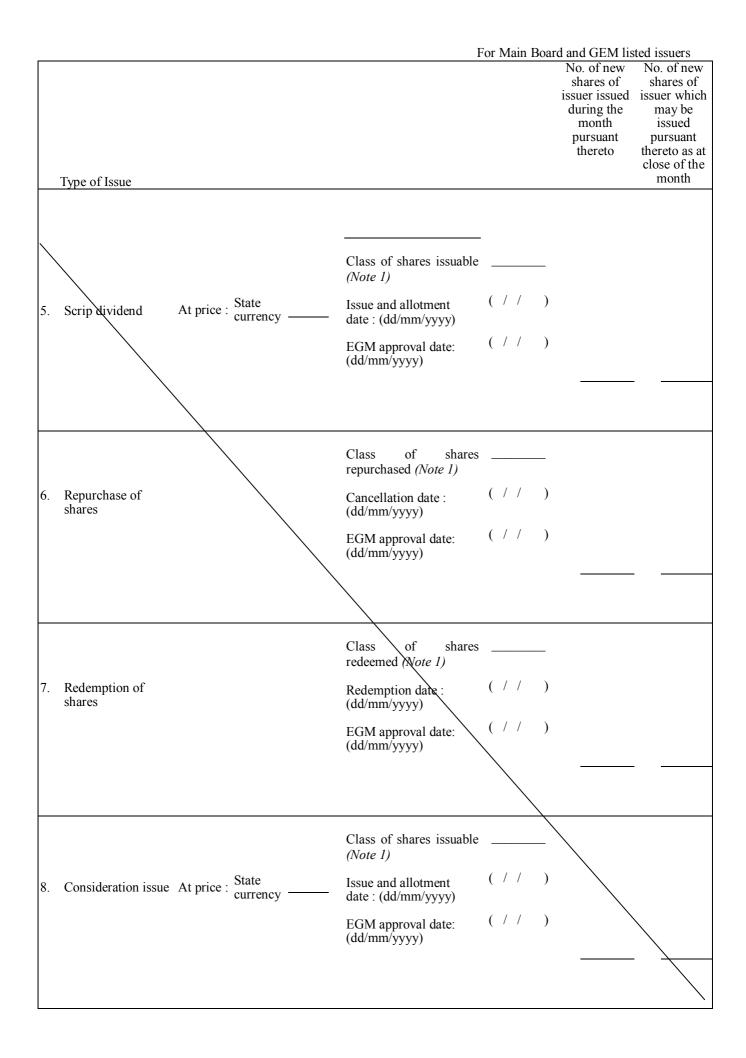
Convertibles (i.e. Convertible int	o Sharaa af tha I	anor which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2.	7						
	-						
	- \						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		 					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)	_\					
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date				\backslash			
(if applicable)				\backslash			
(dd/mm/yyyy)	(/ /) 						
	_				\backslash		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price					\backslash		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
		1	(Prefere	nary shares) ence shares) Other class)			

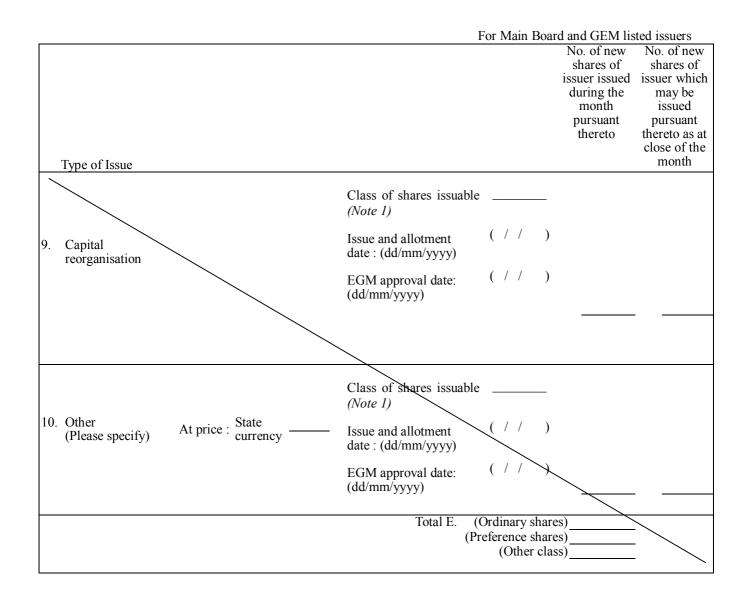
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	unoroto	as at close of the month
1	-	
(/ /) shares (Note 1)	-	
2	-	
shares (Note 1)	-	
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Other class)		
(Other class)		



Ou	ner Movements in Issu	ied Share Capital				No of more	No of more
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\backslash	、		Class of shares issuable				
	\backslash		(Note 1)				
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		\backslash	(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		\backslash	\backslash				
			\mathbf{i}				
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\backslash			
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Chui Pak Shing
	Director
(Director, Seci	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.